



Mediterranean  
Investments  
Holding P.L.C.

## COMPANY ANNOUNCEMENT

*The following is a company announcement by Mediterranean Investments Holding p.l.c. - C37513 (the Company), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.*

**€20,000,000 5.85% Mediterranean Investments Holding p.l.c.  
Unsecured Bonds 2028 guaranteed by CPHCL Company Limited  
Basis of acceptance**

Mediterranean Investments Holding p.l.c. (the “**Company**”) is pleased to announce the basis of acceptance for the €20,000,000 5.85% Unsecured Bonds 2028 guaranteed by CPHCL Company Limited (the “**Bonds**”).

In terms of the Prospectus dated 1 June 2023 (the “**Prospectus**”), the Bonds were available for subscription by holders of the 5.5% Mediterranean Investments Holding p.l.c. Bonds 2023 (the “**Maturing Bonds**” or the “**Maturing Bondholders**”) and holders of the 5.25% Mediterranean Investments Holding p.l.c. Bonds 2027 (the “**Existing MIH Bondholders**”).

The Company received a total of 3,534 applications (including applications under nominee) for a total value of €39,407,300.

Maturing Bondholders were given preference to subscribe for the Bonds by surrendering their respective Maturing Bonds, subject to a minimum application of €2,000. Maturing Bondholders were also given the opportunity to apply for additional Bonds with such additional amounts ranking *pari passu* with applications received from Existing MIH Bondholders.

Total Maturing Bonds transferred to the Company in exchange for Bonds amounted to €16,995,000 representing 84.98% of the total Maturing Bonds. This amount was allocated in full together with the guaranteed minimum of €2,000 to applications by Maturing Bondholders whose holding in the Maturing Bond was under this threshold.

Additional amounts applied for by Maturing Bondholders and applications received from Existing MIH Bondholders, were allocated the first €300 in full and 2.43% on the remaining amount rounded to the nearest €100.

In accordance with the Prospectus, interest on the Bonds will commence accruing as from 31 July 2023 and refunds of unallocated monies will be made by latest 21 July 2023. The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 28 July 2023 and trading is expected to commence on 31 July 2023.

Redemption of outstanding amounts in the Maturing Bonds together with payment of interest up to and including 30 July 2023 will be made on 31 July 2023.

The Board of Directors would like to thank the Maturing Bondholders, Existing MIH Bondholders and Authorised Intermediaries for the support shown in this Bond Issue.



Stephen Bajada  
Company Secretary

18 July 2023