



COMPANY ANNOUNCEMENT

The following is a company announcement by Mediterranean Investments Holding p.l.c. - C37513 (the Company), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

**Issue of €20,000,000 5.85% Mediterranean Investments Holding p.l.c.
Unsecured Bonds 2028, having a nominal value of €100 per bond at par and
guaranteed by CPHCL Company Limited (the “New Bonds”)**

Reference is being made to Company Announcement MIH153 issued on 17 May 2023 in relation to the submission of an application by Mediterranean Investments Holding p.l.c. (the “**Issuer**”) to the Malta Financial Services Authority requesting the admissibility to listing of the New Bonds.

The Issuer hereby announces that it has received regulatory approval for the issue of the New Bonds. Full details thereof are set out in the prospectus dated 1 June 2023 (the “**Prospectus**”) which will be available on the Issuer’s website (www.mihplc.com) from 5 June 2023. Copies of the Prospectus may be obtained from Authorised Intermediaries specified in Annex IV of the Securities Note forming part of the Prospectus as from 12 June 2023.

As previously announced, the Issuer will be giving preference to holders of the €20,000,000 5.5% Mediterranean Investments Holding p.l.c. unsecured bonds 2023 bearing ISIN: MT0000371295 (the “**Maturing Bonds**”) appearing on the bond register as of 1 June 2023 with trading session of the 30 May 2023 (the “**Cut-Off Date**”) to subscribe to the New Bonds by surrendering the corresponding nominal value of Maturing Bonds (the “**Maturing Bond Transfer**”). The Maturing Bonds which are due for redemption on 31 July 2023 ceased trading on the Malta Stock Exchange upon closing of the trading session on 30 May 2023 and will not resume trading thereafter pending redemption.

The balance of the New Bonds not subscribed for by holders of the Maturing Bonds limitedly by means of Maturing Bond Transfer, shall be made available for subscription to:

- i. holders of the Maturing Bonds in respect of any additional New Bonds applied for other than the Maturing Bond Transfer; and

- ii. holders of the €30,000,000 Mediterranean Investments Holding p.l.c. 5.25% unsecured bonds 2027 (ISIN: MT0000371303) appearing on the bonds register as at the Cut-Off Date (“**Existing MIH Bondholders**”).

pari passu, without priority or preference between them and in accordance with the allocation policy as determined by the Issuer.

In the event that following the allocations made pursuant to paragraphs (i) and (ii) above there shall still remain unallocated New Bonds, the Issuer shall offer such remaining New Bonds to Authorised Intermediaries through an Intermediaries’ Offer.

Application forms will be mailed to holders of the Maturing Bonds and to Existing MIH Bondholders on 9 June 2023.



Stephen Bajada
Company Secretary

1 June 2023