



Mediterranean
Investments
Holding P.L.C.

COMPANY ANNOUNCEMENT

The following is a company announcement by Mediterranean Investments Holding p.l.c. - C37513 (the Company), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Audited Financial Statements for the year ended 31 December 2022

The Company announces that audited financial statements for the financial year ended 31 December 2022 have been approved by the Board of Directors.

A copy of the Financial Statements can be viewed on the Company's website https://mihplc.com/wp-content/uploads/2023/04/mih_viewer.zip. The Directors' Declaration on ESEF Annual Financial Reports is attached.

The performance achieved by the Company in 2022 was below the forecasts in the Financial Analysis Statement published on 31 May 2022. The lower level of revenues (-9.1%) and the higher amount of net finance costs (+23.4%) outweighed the lower level of operating costs, depreciation, and tax charges. As a result, MIH reported a net profit before tax of €12.75 million compared to the forecasted figure of €15.13 million.

A handwritten signature in blue ink, appearing to read 'Stephen Bajada'.

Stephen Bajada
Company Secretary

25 April 2023

Encl.



DIRECTORS' DECLARATION ON ESEF ANNUAL FINANCIAL REPORTS

We, Alfred Pisani and Ahmed Wahedi, in our capacity as Directors of Mediterranean Investments Holding Plc (C 37513) hereby certify:

- i. That the Annual Financial Report for the year ended 31 December 2022 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the Annual Financial Report has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF Annual Financial Report is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the Annual Financial Report including the annual financial statements.
- iv. That the Annual Financial Report shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

Alfred Pisani
Chairman

Ahmed Wahedi
Director

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).