



## COMPANY ANNOUNCEMENT

*The following is a company announcement by Mediterranean Investments Holding p.l.c. (C37513), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.*

**Issue of €30,000,000 5.25% Mediterranean Investments Holding p.l.c. Unsecured bonds 2027, having a nominal value of €100 per Bond at par and guaranteed by CPHCL Company Limited (formerly Corinthia Palace Hotel Company Limited) (the “New Bonds”)**

Reference is made to company announcement MIH141 in relation to the submission of an application by Mediterranean Investments Holding p.l.c. (the “**Issuer**”) to the Malta Financial Services Authority requesting the admissibility to listing of the New Bonds.

The Issuer hereby announces that it has today received regulatory approval for the issue of the New Bonds. Full details thereof are set out in the Prospectus dated 31 May 2022 which will be available on the Issuer’s website ([www.mihplc.com](http://www.mihplc.com)) from 2 June 2022. Copies of the Prospectus may be obtained from Authorised Financial Intermediaries specified in Annex IV of the Securities Note (forming part of the Prospectus) as from 8 June 2022.

Application forms will be mailed to Maturing Bondholders (being holders of the €40 million 5% Mediterranean Investments Holding p.l.c. Unsecured Bonds 2022) and Existing MIH Bondholders (being holders of €20 million 5.5% Mediterranean Investments Holding p.l.c. Unsecured Bonds 2023) on 2 June 2022.

Stephen Bajada  
Company Secretary

31 May 2022