



Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Malta Financial Services Authority Listing Rules.

Bond redemption

The Company announces that it will redeem in full, on its maturity, the €12 million 6% unsecured 2021 Bonds (ISIN MT0000371261) [the 'Bonds'] on 22 June 2021. In accordance with the prospectus dated 2 June 2014, all Bondholders on the register at the record date of 6 June 2021 will receive payment of the principal amount due and the interest payment for the year ending 22 June 2021. The last trading date in the Bonds will be 2 June 2021.

The Company thanks its Bondholders for their loyal support and continued trust in the Company.

Stephen Bajada
Company Secretary

28 April 2021