



Mediterranean Investments Holding p.l.c.

*a public limited liability company registered in Malta
with company registration number C37513*

22 Europa Centre, John Lopez Str., Floriana FRN1400, Malta

In terms of Section 99 of the Companies Act (Cap 386 of the Laws of Malta), notice is hereby given that a Prospectus dated 29 May, 2017 has been issued and filed with the Registrar of Companies.

The Bonds are being issued to the public in accordance with the requirements of the Companies Act and the Listing Rules of the Listing Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 5 July, 2017 and trading is expected to commence on the next trading date.

The Issuer's obligations under the Bonds (including the payment of principal and interest to Bondholders) are guaranteed by Corinthia Palace Hotel Company Limited (the "Guarantor"). The Guarantor is a private limited liability company registered in Malta in terms of the Companies Act with company registration number C257.

Copies of the Prospectus can be obtained during office hours from the Authorised Intermediaries listed in Annex D of the Securities Note forming part of the Prospectus as from 6 June, 2017. The Prospectus may also be downloaded from the following websites:

Mediterranean Investments Holding p.l.c.
www.mihplc.com

Rizzo, Farrugia & Co (Stockbrokers) Ltd
www.rizzofarrugia.com

The value of the investments may increase as well as decrease and past performance is no indication of future performance. Prospective investors are urged to read the Prospectus dated 29 May, 2017 especially the Risk Factors contained in Section 2 of both the Registration Document and the Securities Note forming part of the Prospectus.

31 May 2017

ISSUE OF €40 MILLION 5.0% UNSECURED BONDS 2022 GUARANTEED BY CORINTHIA PALACE HOTEL COMPANY LIMITED

*(Registered address:
22 Europa Centre, John Lopez Str.,
Floriana FRN1400, Malta)*

Sponsor



RIZZO FARRUGIA
YOUR INVESTMENT CONSULTANTS