



COMPANY ANNOUNCEMENT

Repurchase and cancellation of MIH Bonds

Mediterranean Investments Holding p.l.c. announces that it has repurchased from the market the bonds listed hereunder:

- | | |
|-------------------|------------|
| • 7.5% 2012-2014 | €243,030 |
| • 7.5% 2015 | €350,400 |
| • 7.15% 2015-2017 | €247,800 |
| • 7.15% 2015-2017 | GBP 34,800 |
| • 7.15% 2015-2017 | USD 96,200 |

In accordance with the provisions detailed in the prospectus of the relative bond issue, all the bonds so purchased have been cancelled.

A handwritten signature in black ink, appearing to read 'Reginald A. Cuschieri', with a horizontal line underneath.

Reginald A. Cuschieri
Company Secretary

27th September 2011

Mediterranean Investments Holding p.l.c.

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