



COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Investments Holding p.l.c. pursuant to Listing Authority Listing Rule 8.7.3.

The Board of Directors of Mediterranean Investments Holding p.l.c. will be meeting on Monday, 28th April 2008 to approve the Financial Statements for the year ended 31st December 2007.

A handwritten signature in blue ink, appearing to read 'Reginald A Cuschieri', with a horizontal line underneath.

Reginald A Cuschieri
Company Secretary

24th April 2008