



**Mediterranean Investments Holding p.l.c.**

## **COMPANY ANNOUNCEMENT**

### **Basis of acceptance - €12,000,000 6% Mediterranean Investments Holding p.l.c. Bonds 2021**

Mediterranean Investments Holding p.l.c. (the “**Company**”) is pleased to announce the basis of acceptance for the issue of €12,000,000 6% Mediterranean Investments Holding p.l.c. Bonds 2021 (the “**Bonds**”).

Applications amounting to €9.5 million were received by the Company from holders of Maturing Bonds, being the 7.5% Mediterranean Investments Holding p.l.c. bonds due on 4<sup>th</sup> December 2014, to transfer their existing holding to the Bonds. The remaining €2.5 million of Bonds were subscribed to by Authorised Financial Intermediaries in an Intermediaries’ Offer that was held on 20<sup>th</sup> June 2014.

In accordance with the Prospectus dated 2<sup>nd</sup> June 2014, interest on the Bonds will commence today, Monday 23<sup>rd</sup> June 2014 and dispatch of allotment advices will be made by Friday 27<sup>th</sup> June 2014. The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on Friday 27<sup>th</sup> June 2014 and trading is expected to commence on Monday 30<sup>th</sup> June 2014. Furthermore, it is expected that the 7.5% Mediterranean Investments Holding p.l.c. bonds maturing on 4<sup>th</sup> December 2014 will resume trading as from Monday 30<sup>th</sup> June 2014.

The Board of Directors would like to thank the Bondholders of the Maturing Bonds and participating financial intermediaries for the support shown in this Bond Issue.

Stephen Bajada  
Company Secretary

23<sup>rd</sup> June 2014