



COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Investments Holding p.l.c. pursuant to Listing Authority Listing Rule 5.16.5.

Appointment of Non-Executive Director

Mediterranean Investments Holding p.l.c. announces that, with effect from 9th February 2012, Mr Tonio Depasquale has been appointed as a Non-Executive Director replacing Mr Joseph C Caruana.

Mr Depasquale, who resides at 32 Sir Ugo Mifsud Street, Lija, joined the Bank of Valletta in 1969 and occupied various senior positions in the Bank. He was appointed Chief Executive Officer in 2004 and retired in December last year.

He is currently a member of the Board of Directors of Valletta Fund Management Limited, Valletta Fund Services Limited, Middlesea Insurance plc, La Valette Funds SICAV plc, Wignacourt Funds SICAV plc and MSV Life Limited.

There is no matter concerning Mr Depasquale regarding disclosures under Listing Rules 5.20.5 to 5.20.9.

Reginald Cuschieri
Company Secretary

17th February 2012