



Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Listing Rules issued by the Listing Authority.

Bond cancellation

The Company announces that during the month of September 2020 it purchased a total of 50,000 6% Bonds 2021 from its bondholders, as permitted by the Prospectus dated 2 June 2014

In accordance with Section 5.9 of the Securities Note of the said Prospectus, the Bonds that have been acquired are being cancelled.

A handwritten signature in blue ink, appearing to read 'Stephen Bajada', is written above the printed name.

Stephen Bajada
Company Secretary

16 September 2020