



COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Investments Holding p.l.c. pursuant to Listing Authority Listing Rules 8.7.21, 9.42, 9.43 and 9.44.

At the Meeting held on 11th August 2008, the Board of Directors of Mediterranean Investments Holding p.l.c. approved the Half Yearly Financial Statements for the period ended 30th June 2008.

The Report is available for inspection at the Company's registered address, 22, Europa Centre, Floriana.

A handwritten signature in blue ink, appearing to read 'Reginald A. Cuschieri', with a horizontal line underneath.

Reginald A. Cuschieri
Company Secretary

11th August 2008