



COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Investments Holding p.l.c. pursuant to Listing Authority Listing Rule 8.7.23.

The Board of Directors of Mediterranean Investments Holding p.l.c. has approved the Financial Statements of the company for the year ended 31st December 2007. They are available for inspection at the Company's registered address.

A handwritten signature in blue ink, appearing to read 'Reginald A Cuschieri', with a horizontal line underneath.

Reginald A Cuschieri
Company Secretary

5th May 2008