



COMPANY ANNOUNCEMENT

The following is a Company Announcement by Mediterranean Investments Holding p.l.c. pursuant to Listing Authority Listing Rule 8.7.3.

Mediterranean Investments Holding p.l.c. refers to the Company Announcement issued on 30th July 2008, and notifies that the meeting of the Board of Directors to approve the Half Yearly Financial Statements for the period ended 30th June 2008 will be held on Monday 11th August 2008.

A handwritten signature in blue ink, appearing to read 'Reginald A. Cuschieri', with a horizontal line underneath.

Reginald A. Cuschieri
Company Secretary

4th August 2008