



Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

Issue of €12,000,000 6% Mediterranean Investments Holding p.l.c. Bonds 2021

Following regulatory approval received on Monday 2nd June 2014, Mediterranean Investments Holding p.l.c. (the “**Company**”) announces that it will be issuing €12,000,000 6% Bonds redeemable in 2021 (the “**Bonds**”) with a nominal value of €100 per Bond, issued at par.

The Company will be granting preference to holders of the 7.5% Mediterranean Investments Holding p.l.c. Bonds maturing on 4th December 2014 (the “**Maturing Bonds**”) to subscribe to the Bonds by surrendering the Maturing Bonds. The Company therefore announces that the Cut-Off Date for such eligibility shall be 2nd June 2014, which is also the last trading date in the 7.5% Mediterranean Investments Holding p.l.c. Bonds 2012-2014. Trading in the Maturing Bonds shall be suspended as from 3rd June 2014, so as to facilitate the process to surrender and transfer the Maturing Bonds to the Bonds.

Full details of the Bond Issue are included in the Prospectus dated 2nd June 2014 which will be available on the Company’s website (www.mihplc.com) from 4th June 2014 and at Authorised Financial Intermediaries from 9th June 2014. Application forms will be mailed to holders of Maturing Bonds on 4th June 2014.

Stephen Bajada
Company Secretary

3rd June 2014